

Labor Market Review

Statistical data report for August 2009, Released October 2009

Economic Growth Region 7

Economic Growth Region (EGR) 7 includes: Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties.

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in August. Twenty-seven states and the District of Columbia reported over-the-month unemployment rate increases, sixteen states registered rate decreases, and seven states had no rate change, the U.S. Bureau of Labor Statistics reported. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate rose to 9.7 percent in August.



Labor Force Estimates (not seasonally adjusted), August 2009

Area	Labor Force	Employed	Unemployed	Aug 2009 Rate	July 2009 Rate	Aug 2008 Rate
U. S.	154,897,000	140,074,000	14,823,000	9.6%	9.7%	6.1%
Indiana	3,154,298	2,847,176	307,122	9.7%	10.4%	6.2%
Terre Haute MSA	78,137	70,208	7,929	10.1%	10.7%	7.1%
EGR 7	103,416	93,092	10,324	10.0%	10.7%	7.0%
Clay Co.	12,694	11,286	1,408	11.1%	12.7%	7.7%
Parke Co.	7,826	7,105	721	9.2%	9.7%	5.9%
Putnam Co.	17,452	15,778	1,674	9.6%	11.3%	6.9%
Sullivan Co.	8,679	7,839	840	9.7%	9.5%	7.8%
Vermillion Co.	7,805	6,928	877	11.2%	11.0%	7.0%
Vigo Co.	48,960	44,156	4,804	9.8%	10.4%	6.9%
Brazil	3,781	3,299	482	12.7%	15.0%	8.1%
Clinton	2,142	1,877	265	12.4%	11.8%	7.0%
Greencastle	4,644	4,157	487	10.5%	12.7%	8.2%
Rockville	1,187	1,061	126	10.6%	10.8%	7.3%
Sullivan City	1,780	1,597	183	10.3%	10.4%	9.4%
Terre Haute City	26,154	23,454	2,700	10.3%	11.0%	7.3%

State Release Date: 9/18/09

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Indiana and Surrounding States Unemployment, August 2009 (Seasonally Adjusted)

State	Rate
Illinois	10.0%
Indiana	9.9%
Kentucky	11.1%
Michigan	15.2%
Ohio	10.8%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank Aug 2009	County	Rate Aug 2009
31	Vermillion	11.2%
32	Clay	11.1%
50	Vigo	9.8%
51	Sullivan	9.7%
53	Putnam	9.6%
64	Parke	9.2%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change)
Unadjusted Percent Change to August 2009 from:

CPI Item	Aug-08	Jul-09
U.S. City Average		
All Items	-1.5%	0.2%
Food & Beverages	0.6%	0.0%
Housing	-0.6%	-0.1%
Apparel	0.6%	1.3%
Transportation	-10.8%	0.9%
Medical Care	3.3%	0.2%
Recreation	0.9%	0.1%
Education & Communication	2.8%	1.0%
Other Goods & Services	7.4%	-0.1%
Midwest Region (All Items)*	-1.8%	0.4%

Note: CPI-U- Consumer Price Index-Urban
Source: Bureau of Labor Statistics

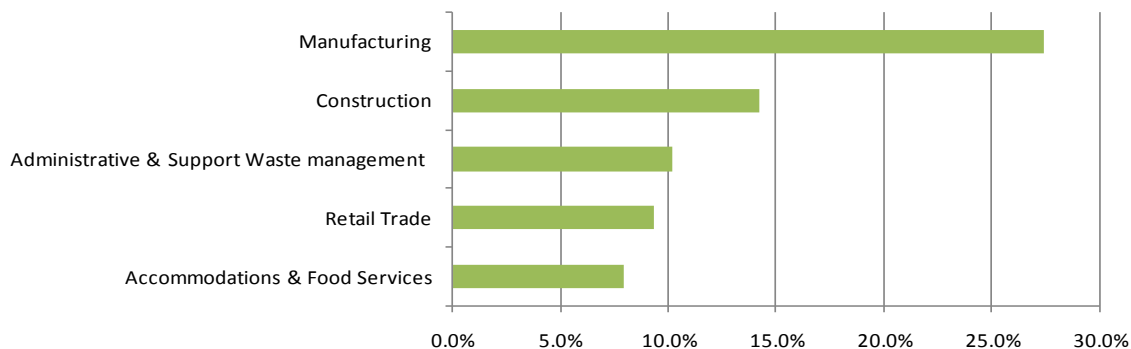
Unemployment Claims for Region 7

Week End >>	8/1/2009	8/8/2009	8/15/2009	8/22/2009	8/29/2009
<u>Initial Claims</u>					
Region 7	269	253	507	339	322
Indiana	7,363	7,800	7,605	7,334	7,390
<u>Continued Claims</u>					
Region 7	3,945	3,784	3,649	3,686	3,493
Indiana	118,319	112,215	109,869	107,102	103,342
<u>Total Claims</u>					
Region 7	4,214	4,037	4,156	4,025	3,815
Indiana	125,682	120,015	117,474	114,436	110,732

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Monthly Unemployment Claims by Industry in EGR 7, August 2009

Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

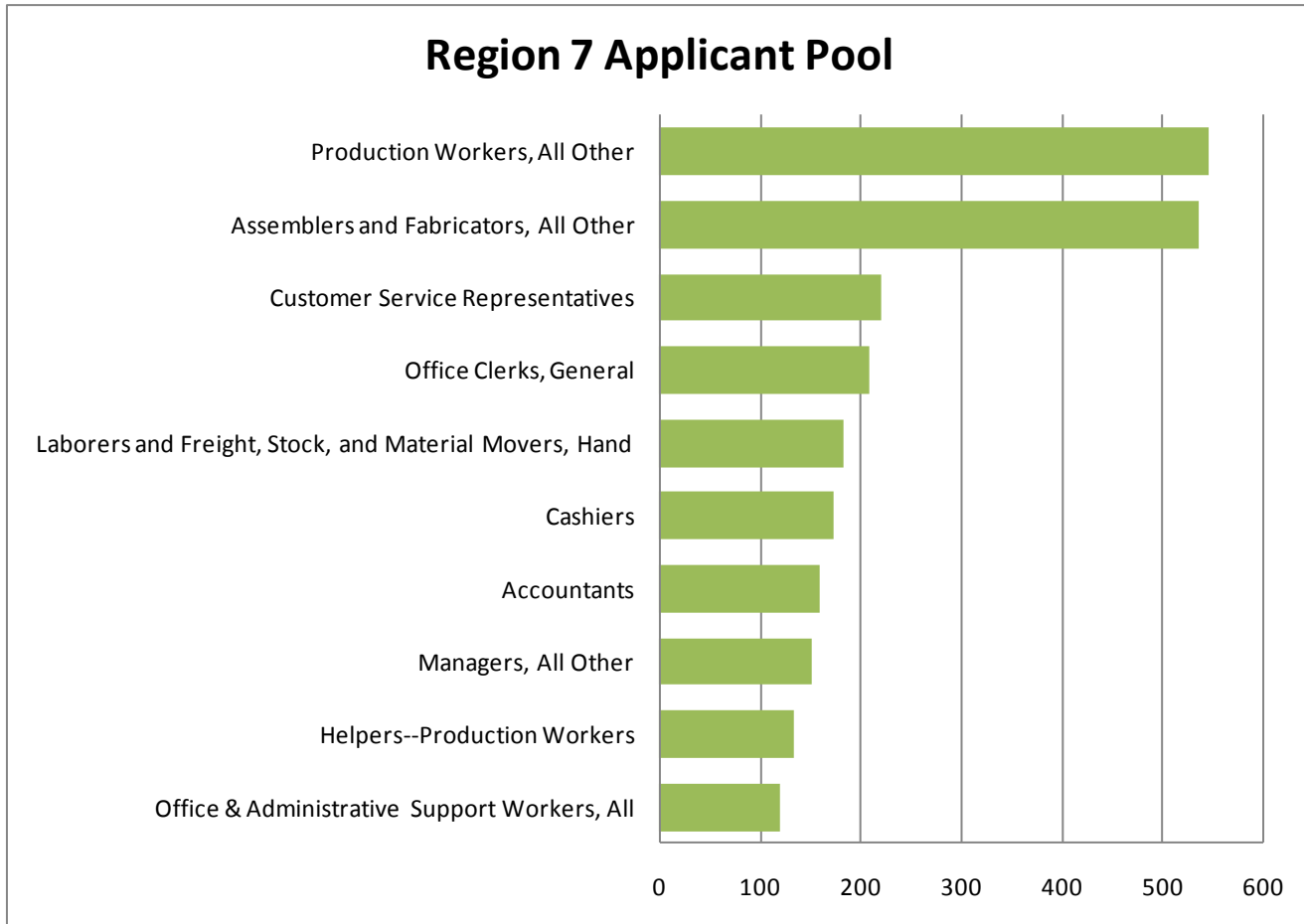
WARN Notices for Region 7, August 2009

There are no WARN Notices for this month.

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, August 2009

For WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at <http://www.doleta.gov/programs/factsht/warn.htm>.

Applicant Pool: Top Ten Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months



Source: Indiana Workforce Development, Indiana Career Connect Database

Terre Haute MSA

The Terre Haute MSA
includes Clay, Sullivan,
Vermillion and Vigo counties

Wage and Salaried Employment, August 2009

				Number Change	Percent Change	Number Change	Percent Change
Industry	Aug 2009	July 2009	Aug 2008	7/09-8/09	7/09-8/09	8/08-8/09	8/08-8/09
Total Nonfarm	69,600	69,500	72,200	100	0.1%	-2,600	-3.6%
Total Private	58,000	57,900	60,000	100	0.2%	-2,000	-3.3%
Goods Producing	14,000	14,000	15,500	0	0.0%	-1,500	-9.7%
Service-Providing	55,600	55,500	56,700	100	0.2%	-1,100	-1.9%
Private Service Providing	44,000	43,900	44,500	100	0.2%	-500	-1.1%
Mining, Logging and Construction	3,300	3,300	3,700	0	0.0%	-400	-10.8%
Manufacturing	10,700	10,700	11,800	0	0.0%	-1,100	-9.3%
Trade, Transportation, and Utilities	13,400	13,400	13,700	0	0.0%	-300	-2.2%
Wholesale Trade	1,800	1,800	1,900	0	0.0%	-100	-5.3%
Retail Trade	8,900	8,900	9,000	0	0.0%	-100	-1.1%
Transportation, Warehousing, and Utilities	2,700	2,700	2,800	0	0.0%	-100	-3.6%
Information	700	700	800	0	0.0%	-100	-12.5%
Financial Activities	2,700	2,700	2,700	0	0.0%	0	0.0%
Professional and Business Services	5,200	5,200	5,400	0	0.0%	-200	-3.7%
Education and Health Services	12,300	12,300	12,300	0	0.0%	0	0.0%
Leisure and Hospitality	7,100	7,000	7,000	100	1.4%	100	1.4%
Other Services	2,600	2,600	2,600	0	0.0%	0	0.0%
Government	11,600	11,600	12,200	0	0.0%	-600	-4.9%
Federal Government	1,300	1,300	1,400	0	0.0%	-100	-7.1%
State Government	3,900	4,000	4,000	-100	-2.5%	-100	-2.5%
State Government Educational Services	2,700	2,800	2,700	-100	-3.6%	0	0.0%
State Government Excluding Education	1,200	1,200	1,300	0	0.0%	-100	-7.7%

Natural resources shown only in total nonagricultural, private and goods producing employment

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

Employment and Unemployment Among Youth – Summer 2009

From April to July 2009, the number of employed youth 16 to 24 years old increased by 1.6 million to 19.3 million, reported the Bureau of Labor Statistics of the U.S. Department of Labor. This year, however, the proportion of young people who were employed in July was 51.4 percent, the lowest July rate on record for the series, which began in 1948. (July is the traditional summertime peak for youth employment.) Unemployment among youth increased by 1.1 million between April and July 2009, this figure is about the same as in the summer of 2008. (Because this analysis focuses on the seasonal changes in youth employment and unemployment that occur every spring and summer, the data are not seasonally adjusted.)

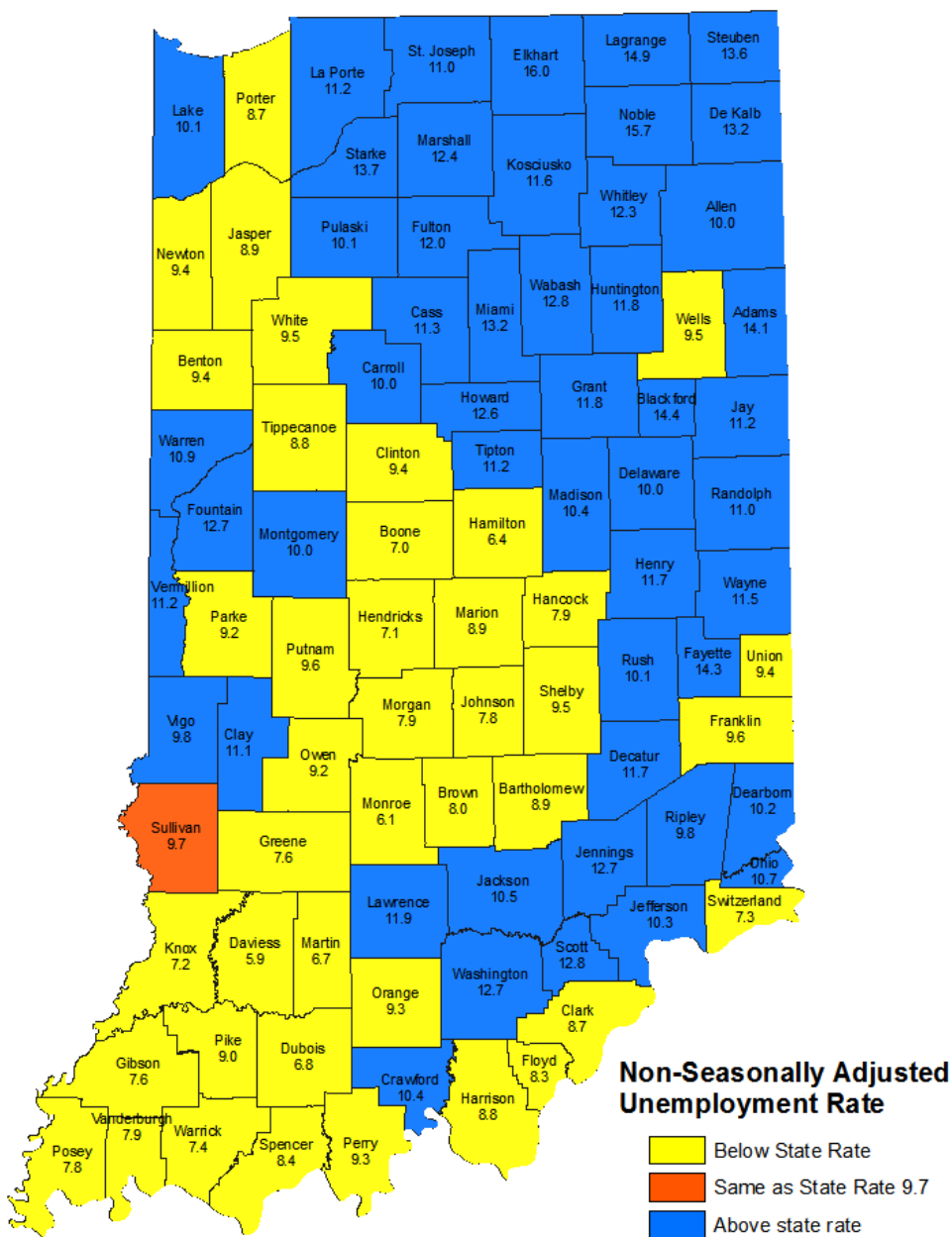
The youth labor force--16- to 24-year-olds working or actively looking for work--grows sharply between April and July each year. During these months, large numbers of high school and college students take or search for summer jobs, and many graduates enter the labor market to look for or begin permanent employment. This summer, the youth labor force grew by 2.6 million to a total of 23.7 million in July.

In July 2009, 19.3 million 16- to 24-year-olds were employed. This summer's increase in youth employment was lower than last year's (1.6 million vs. 1.9 million).

In July 2009, 4.4 million youth were unemployed, up by nearly 1.0 million from July 2008. The youth unemployment rate was 18.5 percent in July 2009, the highest July rate on record for the series, which began in 1948. As with the decline in employment, the increase in youth unemployment in the summer of 2009 reflected a weak job market. The July 2009 unemployment rates for young men (19.7 percent), women (17.3 percent), whites (16.4 percent), blacks (31.2 percent), Asians (16.3 percent), and Hispanics (21.7 percent) increased from a year earlier.

Source: U.S. Bureau of Labor Statistics, Employment and Unemployment Among Youth- - Summer 2009

County Unemployment Rates August 2009



The Indiana Seasonally Adjusted Rate is 9.9



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